



**MAHALAXMI RUBTECH LIMITED**  
(Corporate Identification Number: L25190GJ1991PLC016327)  
Registered Office: 47, New Cloth Market, Ahmedabad - 380002, Gujarat, India;  
Corporate Office: Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India;  
Tel. No.: +91 79 40008000; Fax: +91 79 40008030;  
Email: cs@mahalaxmigroup.net; Website: www.mrtglobal.com;  
Contact Person: Mr. Kevin Dhruve, Company Secretary and Compliance Officer.

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MAHALAXMI RUBTECH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER.**

THIS PUBLIC ANNOUNCEMENT (THE "PUBLIC ANNOUNCEMENT") IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 7 (I) AND SCHEDULE II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME.

OFFER FOR BUYBACK OF UP TO 27,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column row in certain tables may not conform exactly to the total figure given for that column or row.

**1. DETAILS OF THE BUYBACK AND OFFER PRICE**

a) The Board of Directors of Mahalaxmi Rubtech Limited ("the Company") at its meeting held on July 09, 2021, had approved the proposal for buyback of up to 27,00,000 fully paid-up equity shares of face value of ₹ 10/- each ("Shares" or "Equity Shares") of the Company from the existing shareholders/beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions of Article 15 of the Articles of Association of the Company and in accordance with the provisions of sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and subject to the approval of shareholders in general meeting through postal ballot, provisions contained in the Securities and Exchange Board of India ("Buyback of Securities") Regulations 2018, as amended, (the "SEBI Buyback Regulations") and any statutory modification(s) or re-enactment of the Act or Rules framed there under from time to time or SEBI Buyback Regulations, for the time being in force) as also such other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI") and / or other authorities, institutions or bodies (the "appropriate authorities"), at a price of ₹ 70/- per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) ("Buyback Size"/"Buyback"). The Buyback Size represents 20.10% and 20.15% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2021, on standalone and consolidated basis, respectively. The equity shareholders approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote e-voting") pursuant to a Postal Ballot Notice dated July 09, 2021 (the "Postal Ballot Notice"), the results of which were announced on August 13, 2021 ("Date of Postal Ballot Results").

b) The maximum amount required by the Company for the said Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/bank and/or cash equivalents/bank balances and/or internal accruals and/or other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021. The Company proposes to buyback a maximum of 27,00,000 (Twenty Seven Lakhs only) fully paid up Equity Shares ("Maximum Shares") of face value ₹ 10/- each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

c) The Equity Shares of the Company are listed on the BSE Limited ("BSE") (referred to as "Stock Exchange"). The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on August 27, 2021 (the "Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(i)(a) of the Buyback Regulations. Additionally, the Buyback shall be subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2018/011 dated January 19, 2018 and BSE notice no. 20172010-16 dated February 10, 2017, BSE notice no. 20190424-35 dated April 24, 2019 and BSE notice no. 20200528-32 dated May 28, 2020 as amended from time to time ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange.

d) The Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges fees, advisors fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses.

e) A copy of this Public Announcement is available on the Company's website ([www.mrtglobal.com](http://www.mrtglobal.com)) and is expected to be available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)) and on the website of the Stock Exchange i.e., [www.bseindia.com](http://www.bseindia.com), during the period of the Buyback.

**2. NECESSITY FOR BUYBACK**

Buyback is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following reasons:

(i) The Buyback gives an option to the equity shareholders, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate thereby and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment; and

(ii) The Buyback would help in improving certain key financial ratios of the Company

**3. MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED**

The maximum amount required under the Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/bank and/or cash equivalents/bank balances and/or internal accruals and/or other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021.

**4. MAXIMUM PRICE AT WHICH THE SHARES OR OTHER SPECIFIED SECURITIES ARE PROPOSED BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE BUYBACK PRICE**

a) The Buyback Price has been arrived at after considering various factors, such as closing market price of the equity shares of the Company on BSE for a period of one month preceding July 06, 2021, being the date on which notice for considering board of directors meeting for Buyback was issued ("Date of Notice of Buyback"), closing price of the last trading day preceding the Date of Notice of Buyback and the possible impact of the Buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations.

b) The Buyback Price per Equity Share represents a premium of 59.27% over the average closing price of the Company's Equity Shares on BSE for the six months preceding the Date of Notice of Buyback and a premium of 40.77% over the average closing price of the Company's Equity Shares on BSE for the one month preceding the Date of Notice of Buyback.

c) The closing price of the Equity Shares on the Date of Notice of Buyback was ₹ 59.45 on BSE. The closing price of the Equity Shares on July 09, 2021, being the date of meeting of the Board of Directors approving the Buyback ("Date of Board Meeting"), was ₹ 63.60 on BSE. (Source: [www.bseindia.com](http://www.bseindia.com)).

**5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK**

The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

**6. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUYBACK**

a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group, the Directors of the Promoter Companies holding shares in the Company and of Persons who are in control of the Company, as on the date of the Notice of Postal Ballot, i.e. July 09, 2021 is given below:

**i. Shareholding of the Promoter and Promoter Group:**

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68
5.	Amita Anand Parekh	4,00,364	3.01
6.	Ratna Rahul Parekh	3,56,120	2.67
7.	Rahul Calchem Pvt Ltd	2,86,100	2.15
8.	Mahalaxmi Calchem Private Limited	2,33,490	1.75
9.	Jeetmal Bhoorchand HUF	1,80,375	1.35
10.	Mamta Jain	1,59,238	1.20
11.	Anand Chem Industries Private Limited	1,30,762	0.98
12.	Jeetmal Rahul Kumar HUF	1,27,750	0.96
13.	Heena Agriculture Pvt Ltd	94,875	0.71
14.	Yashovardhan Rahul Parekh	61,596	0.46
15.	Sonnet Colours Pvt Ltd	45,625	0.34
16.	Ashita Mercantile Private Limited	33,125	0.25
17.	Rohan Anand Parekh	15,896	0.12
18.	Jeetmal Prithviraj Parekh HUF	10,250	0.08
19.	Atul Jain	4,875	0.04
	<b>TOTAL</b>	<b>96,43,733</b>	<b>72.40</b>

**ii. Shareholding of the directors of the Promoter and Promoter Group Companies: Nil**

**iii. Shareholding of the directors of the Company:**

Sr. No.	Name of the director of Promoter and Promoter Group Companies	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
	<b>Total</b>	<b>67,46,722</b>	<b>50.65</b>

b) Details of Transactions – Purchase / Sale / Transfer undertaken by persons referred to in (b) above during the period of last six months preceding the date of board meeting at which the buyback was approved up to the date of the notice – Nil

c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the Buyback. The Promoter and Promoter Group of the Company have vide letter received from promoter on behalf of its group dated July 09 2021 addressed to the Board of Directors of the Company, have expressed their intention of participation (refer table below):-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1.	Rahul Jeetmal Parekh	25,51,119	19.15	Yes	Upto 25,51,119
2.	Anand Jeetmal Parekh	24,51,122	18.40	Yes	Upto 24,51,122
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10	Yes	Upto 17,44,481
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68	Yes	Upto 7,56,570
5.	Ratna Rahul Parekh	3,56,120	2.67	Yes	Upto 3,56,120
6.	Rahul Calchem Pvt Ltd	2,86,100	2.15	Yes	Upto 2,86,100
7.	Mahalaxmi Calchem Private Ltd	2,33,490	1.75	Yes	Upto 2,33,490
8.	Jeetmal Bhoorchand (Huf)	1,80,375	1.35	Yes	Upto 1,80,375
9.	Mamta Jain	1,59,238	1.20	Yes	Upto 1,59,238
10.	Anand Chem Industries	1,30,762	0.98	Yes	Upto 1,30,762
11.	Jeetmal Rahul Kumar Huf	1,27,750	0.96	Yes	Upto 1,27,750
12.	Heena Agriculture Pvt Ltd	94,875	0.71	Yes	Upto 94,875
13.	Sonnet Colours Pvt Ltd	45,625	0.34	Yes	Upto 45,625
14.	Ashita Mercantile Private Limited	33,125	0.25	Yes	Upto 33,125
	<b>Total</b>	<b>91,50,752</b>	<b>68.69</b>		<b>Upto 91,50,752</b>

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the Buyback are stated below:

**1. Rahul Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	85,11,190	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	8,51,119	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
	<b>Total</b>	<b>25,51,119</b>	

**2. Anand Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,11,220	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	7,51,122	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
	<b>Total</b>	<b>24,51,122</b>	

**3. Jeetmal Bhoorchand Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	64,44,810	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	6,44,481	-
Warrant Conversion	14-02-2017	3,50,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	2,50,000	45.00
	<b>Total</b>	<b>17,44,481</b>	

**4. Kamladevi Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,65,700	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	7,56,570	-
	<b>Total</b>	<b>7,56,570</b>	

**5. Ratna Rahul Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	30,90,750	-
Open Market Purchases	03-02-2015	38,000	3.55
Open Market Purchases	04-02-2015	17,525	3.88
Open Market Purchases	16-02-2015	10,743	3.52
Open Market Purchases	18-02-2015	49,646	3.58
Open Market Purchases	18-02-2015	65,414	3.60
Open Market Purchases	09-03-2015	94,107	3.47
Open Market Purchases	10-03-2015	65,342	3.71
Open Market Purchases	24-03-2015	46,873	3.70
Open Market Purchases	25-03-2015	62,808	3.66
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	3,54,120	-
Open Market Purchases	05-03-2020	2,000	39.00
	<b>Total</b>	<b>3,56,120</b>	

**6. Rahul Calchem Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	28,61,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	2,86,100	-
	<b>Total</b>	<b>2,86,100</b>	

**7. Mahalaxmi Calchem Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	17,00,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	05-11-2015	1,70,000	-
Open Market Purchases	05-01-2016	10,604	45.60
Open Market Purchases	06-01-2016	3,221	45.75
Open Market Purchases	07-01-2016	4,010	45.45
Open Market Purchases	08-01-2016	3,855	45.00
Open Market Purchases	18-02-2016	1,062	34.89
Open Market Purchases	19-02-2016	559	34.90
Open Market Purchases	23-02-2016	1,500	33.60
Open Market Purchases	24-02-2016	5,399	33.67
Open Market Purchases	29-02-2016	4,574	33.79
Open Market Purchases	01-03-2016	3,700	33.59
Open Market Purchases	02-03-2016	3,702	34.39
Open Market Purchases	03-03-2016	2,848	35.10
Open Market Purchases	04-03-2016	8,286	34.91
Open Market Purchases	09-03-2016	4,704	34.26
Open Market Purchases	10-03-2016	5,486	34.90
	<b>Total</b>	<b>2,33,490</b>	

**8. Jeetmal Bhoorchand HUF**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	18,03,750	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,80,375	-
	<b>Total</b>	<b>1,80,375</b>	

**9. Mamta Jain**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	15,92,380	-
Consolidation of face value from Re. 1 per share to Rs. 10 per share			
After Consolidation	-	1,59,238	-
	<b>Total</b>	<b>1,59,238</b>	

**10. Jeetmal Rahul Kumar HUF**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,77,500	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,27,750	-
	<b>Total</b>	<b>1,27,750</b>	

**11. Anand Chem Industries Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,31,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,23,100	-
Open Market Purchases	11-01-2016	1,387	47.90
Open Market Purchases	12-01-2016	2,130	48.20
Open Market Purchases	20-01-2016	1,670	39.41
Open Market Purchases	21-01-2016	2,475	40.40
	<b>Total</b>	<b>1,30,762</b>	

**12. Heena Agriculture Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	94,875	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	94,875	-
	<b>Total</b>	<b>94,875</b>	

**13. Sonnet Colours Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	4,56,250	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	45,625	-
	<b>Total</b>	<b>45,625</b>	

**14. Ashita Mercantile Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	3,31,250	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	33,125	-
	<b>Total</b>	<b>33,125</b>	

The proposed buyback will be made to the existing shareholders, including Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as "Persons in Control") as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("SEBI Takeover Regulations").

7. Pursuant to the proposed Buyback and depending on the response to the Buyback, the Voting Rights of the Promoter and Promoter Group in the Company may increase or decrease from their existing shareholding and Voting Rights in the Company. The Promoter and Promoter Group of the Company are already in control over the Company



b) Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective seller member by indicating to their broker the details of Equity Shares they intend to tender in the Buyback.

c) For orders for physical Equity Shares, the Shareholder Brokers should place bids on the Acquisition Window with relevant details as mentioned on physical share certificate(s).

d) Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted.

e) In case any person who has submitted the Equity Shares held by them in the physical form for dematerialisation should ensure that the process of getting the Equity Shares dematerialised is completed before such Eligible Shareholders tender their Equity Shares in the Buyback.

f) An unregistered shareholder holding physical Equity Shares may also tender his Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares.

29. METHOD OF SETTLEMENT
a) Upon finalization of the basis of acceptance as per Buyback Regulations:
i. The Company will pay consideration to the Clearing Corporation on or before the pay in date for settlement.

ii. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

iii. The Eligible Sellers will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.

iv. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback.

v. The settlements of fund obligation shall be affected as per the SEBI circulars and as prescribed by BSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds pay-out in their bank account as provided by the depository system directly to the Clearing Corporation.

vi. Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.

vii. Eligible Sellers who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the Buyback (secondary market transaction).

viii. The Equity Shares bought will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

30. COMPLIANCE OFFICER
The Board at their meeting held on July 09, 2021 appointed Mr. Kevin Dhruve, Company Secretary, as the compliance officer for the purpose of the Buyback ("Compliance Officer").

31. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA
In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10 am and 5 pm at the following address:

CAMEO
Cameo Corporate Services Limited
"Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamilnadu, India
Tel: +91 44 4002 0700/ 4002 0741 / 4002 0706. Fax: +91 44 2846 0129
Email: pnya@cameoindia.com Website: www.cameoindia.com
SEBI Registration: INR000003753 Contact Person: Ms. Sreepriya.K

32. MANAGER TO THE BUYBACK
SAFFRON
Saffron Capital Advisors Private Limited
(Corporate Identification Number: U67120MH2007PTC166711)
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059
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Email id: buybacks@saffronadvisor.com Website: www.saffronadvisor.com
Investor grievance: investorgrievance@saffronadvisor.com
SEBI Registration Number: INM000011211
Contact Person: Amit Wagle / Gaurav Khandhelwal

33. DIRECTORS RESPONSIBILITY
As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

Table with columns: Name, Designation, Contact Information. Includes Rahul Parekh, Anand Parekh, Kevin Dhruve, Manoj Datta, Jt. Managing Director, Company Secretary and Compliance Officer.

ALLSEC TECHNOLOGIES LTD.
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Website: www.allsectech.com; E-mail: investorcontact@allsectech.com

INFORMATION TO THE MEMBERS REGARDING 22ND ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERRING / OTHER AUDIO-VISUAL MEANS
Notice is hereby given that the Twenty Second (22nd) Annual General Meeting ("AGM") of members of Allsec Technologies Limited ("the Company") will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on Thursday, the 9th day of September, 2021 at 04.30 P.M. (IST).

Instructions for remote e-voting and e-voting during the AGM:
The Company is providing to its Members, the facility to exercise their right to vote on Resolutions set forth in the Notice of the AGM, using electronic voting system platform (e-voting), provided by Central Depository Services (India) Limited (CDSL).

Manner of registering / updating e-mail addresses as below:
i) For Temporary Registration
Members holding shares in physical mode, who have not registered/ updated their email addresses with the Company, are requested to register/update the same by sending email to inward.ris@kintech.com or investorcontact@allsectech.com.

ii) For Permanent Registration for Demat shareholders:
Members holding shares in dematerialised mode, who have not registered/ updated their email addresses with their Depository Participants, are requested to register/update their email addresses with whom they maintain their demat account.

By Order of the Board of Directors of
Allsec Technologies Limited
Sd/-
Gagan Preet Singh
Date: August 16, 2021
Place: Chennai
Sr.DGM-Legal & Company Secretary

Hero FinCorp Limited
Regd. Office: 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi-110057.
Corporate Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi-110057.
Phone: 011-4948 7150 / Fax: 011-4948 197-98
E-mail: investors@herofinccorp.com / Website: www.herofinccorp.com
CIN: U74899DL1991PLC046774

NOTICE ON INFORMATION REGARDING 30th ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERRING/OTHER AUDIO VISUAL MEANS
Notice is hereby given that the 30th Annual General Meeting ("AGM") of the Members of Hero FinCorp Limited will be held on Tuesday, September 14, 2021 at 5.00 P.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the general circular nos. 14/ 2020, 17/2020, 20/2020 and 02/ 2021 dated April 8, 2020, April 13, 2020, May 5, 2020 and January 13, 2021 respectively, issued by the Ministry of Corporate Affairs and SEBI vide circular nos. SEBI/HO/CFD/CMDI/CIR/P/2020/79 and SEBI/HO/CFD/CMD2/CIR/P/2021/111 dated May 12, 2020 and January 15, 2021 respectively (collectively referred to as "Circulars") to transact the businesses that will be set out in the Notice of the AGM.

The Notice of AGM and the Annual Report for FY 2020-21 will be sent only by email to all the shareholders whose email addresses are registered with the Company's Depositories, in due course. Members may note that the AGM Notice and the Annual Report for the FY 2020-21 will also be made available on the Company's website at www.herofinccorp.com, website of the National Stock Exchange of India at www.nseindia.com and on the website of National Securities Depositories Limited (NSDL) at www.evoting.nsdl.com.

Shareholders will have an opportunity to cast their vote remotely on the businesses as set out in the AGM notice through the registration process as guided therein. In case of any query, a member may send an email to M/S Link Intime India Private Limited at rt.helpdesk@linkintime.co.in. It is clarified that for permanent registration of email address and Bank Details in your Demat account, members are requested to approach the respective Depository Participant (DP) and follow the process advised by DP.

Shareholders who have not registered/ updated their email addresses are requested to comply with the following steps:
1. The Members holding Equity Shares of the Company in Demat Form and who have not registered their email addresses may temporarily register the same with the Company's Registrar and Transfer Agent M/S Link Intime India Private Limited, by clicking on the link: https://web.linkintime.co.in/EmailReg/Email\_Register.html and follow the registration process as guided therein.

Shareholders may note that the Board of Directors at its meeting held on April 29, 2021 has recommended a final dividend of Re. 1/- per equity share of face value of Rs. 10/- each for the financial year 2020-21. The dividend, if approved by the shareholders at the ensuing AGM, will be paid by October 13, 2021. The Shareholders are requested to update/register their Electronic Clearing Service (ECS) mandate with complete bank details in order to receive the dividend directly into their bank account in the following manner:

1. If shares are held in dematerialized form, then submit the requisite documents as may be required, with the Depository Participant(s) with whom the demat account is maintained.
2. The Members holding Equity Shares of the Company in Physical Form and who have not registered their Bank Account details may register the same with the Company's Registrar and Transfer Agent M/S Link Intime India Private Limited, by clicking on the link: https://web.linkintime.co.in/EmailReg/Email\_Register.html and follow the registration process as guided therein.

Shareholders may note that the Income Tax Act, 1961 (Act), as amended by the Finance Act, 2020, mandates that dividends paid or distributed by a Company after April 1, 2020, shall be taxable in the hands of the shareholders. The Company shall therefore be required to deduct Tax at Source (TDS) at the time of making payment of the final dividend, if approved at AGM. The TDS rate would vary depending on the residential status of the shareholder and the document submitted by them and accepted by the Company.

By Order of the Board
For HERO FINCORP LIMITED
Sd/-
(Shivendra Suman)
Date: New Delhi
Date: August 16, 2021
Head- Compliance & Company Secretary

MUKTAR MINERALS PRIVATE LIMITED
Extension of date to invite Expression of Interest to submit Resolution Plan.
Further to the Advertisement published on 31st July, 2021 in Financial Express- All India Edition (English) and Dainik Herald- Goa Edition (Marathi), to invite Expression of Interest by prospective Resolution Applicants to submit Resolution Plan in the matter of Muktar Minerals Private Limited (Corporate Debtor) in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016, the Committee of Creditors as on 16th August, 2021 have given consent to extend the last date for receipt of expression of interest from 16th August, 2021 to 6th September, 2021.

For Oasis Securities Limited
Sd/-
Kirti Jain
Company Secretary
Date: 17-08-2021
Place: Kolkata

DEEPAK SPINNERS LIMITED
Regd. Office: 121, Indl Area, Baddi, Distt. Solan, H.P-173205
CIN: L1711HP1982PLC016465
Phone No. 0172-2650973, 2650974; Email: vshah@dsi-india.com; Website: www.dsi-india.com
UPDATE / REGISTRATION OF EMAIL ADDRESS AND NACH MANDATE
In compliance with the MCA Circulars dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January 2021 and SEBI Circulars dated 12th May, 2020 and 15th January 2021, the Annual General Meeting (AGM) of the Company shall be convened on Thursday, 23rd September 2021 at 12.00 noon through Video Conferencing (VC) / Other Audio visual Means (OAVM).

OASIS SECURITIES LIMITED
Regd. Office: Raja Bahadur Compound, Bldg No. 5, 43 Tamarind Lane, Mumbai - 400001. Tel No: 022-40463500
CIN : L51900MH1986PLC041499
Website: www.oasiscaps.com, Email: admin@oasiscaps.com
NOTICE TO SHAREHOLDERS WITH RESPECT TO 34th ANNUAL GENERAL MEETING

This is to inform that in view of the outbreak of the Covid-19 pandemic, the Annual General Meeting ("AGM"/Meeting) of Oasis Securities Limited (the "Company") will be convened through Video Conference ("VC") / other audio visual means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with General Circular dated April 8, 2020, General Circular dated April 13, 2020, General Circular dated May 5, 2020 and January 13, 2021 issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular dated May 12, 2020 and January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI Circular").

The instructions for joining the AGM are being provided in the notice of the AGM and Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Company is pleased to provide the facility of e-voting to its Shareholders, to enable them to cast their votes on the resolutions proposed to be passed at the AGM by electronic means, using remote e-voting system (e-voting from a place other than venue of the AGM) as well as e-voting during the proceeding of the AGM (collectively referred as "e-voting").

Members who have still not registered their e-mail ID are requested to get their e-mail ID registered as follows:
1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), ADHAR (self-attested scanned copy of Aadhar Card) by email to ig@oasiscaps.com / service@satelittecorporate.com.

For Oasis Securities Limited
Sd/-
Kirti Jain
Company Secretary
Place: Mumbai
Dated: 16.08.2021

IKAB SECURITIES AND INVESTMENT LIMITED
CIN No.: L17100MH1991PLC059848
Regd. Office: Raja Bahadur Compound, Bldg No. 5, 43 Tamarind Lane, Mumbai - 400001 Tel No.:022-4046 3500
Email: info@ikabsecurities.com Website: www.ikabsecurities.com
NOTICE TO SHAREHOLDERS WITH RESPECT TO 30th ANNUAL GENERAL MEETING

This is to inform that in view of the outbreak of the Covid-19 pandemic, the Annual General Meeting ("AGM"/Meeting) of Ikab Securities and Investment Limited (the "Company") will be convened through Video Conference ("VC") / other audio visual means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with General Circular dated April 8, 2020, General Circular dated April 13, 2020, General Circular dated May 5, 2020 and General Circular dated January 13, 2021 issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular dated May 12, 2020 and January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI Circular").

The e-copy of 30th Annual Report of the Company for the Financial Year 2020-21 along with the Notice of the AGM, Financial Statements and other Statutory Reports will be available on the website of e-Company at www.ikabsecurities.com, websites of BSE Limited, www.bseindia.com.

The instructions for joining the AGM are being provided in the notice of the AGM and Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

Members who have still not registered their e-mail ID are requested to get their e-mail ID registered as follows:
1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), ADHAR (self-attested scanned copy of Aadhar Card) by email to info@ikabsecurities.com / service@satelittecorporate.com.

For Ikab Securities and Investment Limited
Sd/-
Ankita Phophaliya
Company Secretary
Place: Mumbai
Dated: 16.08.2021

DUROPY INDUSTRIES LIMITED
Regd. Off.: 9 Parsee Church Street, Kolkata - 700001
Phone No: (033) 2265 2274
E-mail: con@duropy.com; Website: www.duroply.in
CIN: L20211WB1957PLC023493
NOTICE
Notice is hereby given that the 64th Annual General Meeting ("AGM") of the Members of Duroply Industries Limited (the "Company") will be held on Friday, September 10, 2021 at 11.00 A.M. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") without the physical presence of the members at a common venue, in compliance with all the applicable provisions of the Companies Act, 2013 (the "Act") and the Rules made thereunder, read with General Circulars No. 14/2020, No. 17/2020, No. 20/2020 and No. 02/2021 dated April 8, 2020, April 13, 2020, May 5, 2020 and January 13, 2021 respectively issued by the Ministry of Corporate Affairs (hereinafter, collectively referred to as the "MCA Circulars") and the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended) (the "Listing Regulations") read with the Circulars No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 and SEBI/HO/CFD/CMD2/CIR/P/2021/111 dated May 12, 2020 and January 15, 2021 respectively issued by SEBI (hereinafter, collectively referred to as the SEBI Circulars), to transact the business set out in the Notice convening the 64th AGM.

SALE NOTICE UNDER IBC, 2016
M/s. SRI GURUPRABHA POWER LIMITED (In Liquidation)
Liquvidator's Address: 7-1-285, Flat No.103, Sri Sai Swagnasmpada Apartments, Balkampet, Sanjeev Reddy Nagar, Hyderabad, Telangana, 500038.

Table with columns: Asset Description, Manner of Sale, Inspection Date, Date and Time of Auction, Reserve Price, EMD Amount & Documents submission deadline. Shows 3rd September 2021 auction at 11AM to 12Noon for Rs. 0.730 Crores on or before 31st August 2021.

1. EMD can be deposited either by remittance into the account through demand draft.
2. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" only.
3. Interested applicants may refer to the COMPLETE E-AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions of E-Auction, E-Auction Bid Form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available in service provider web portal i.e Foreclosure India.com or https://www.bankauctions.in or through E-Mail: sgplip@gmail.com or madhuces1@gmail.com.

Date: 17.08.2021
Place: Hyderabad
E-mail IDs: sgplip@gmail.com or madhuces1@gmail.com

BENGAL & ASSAM COMPANY LIMITED
NOTICE OF THE 74th ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE
The 74th Annual General Meeting ("AGM") of the Members of BENGAL & ASSAM COMPANY LIMITED will be held on Wednesday, the 8th September 2021 at 2:30 P.M. Indian Standard Time, through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), in compliance with all the applicable provisions of the Companies Act, 2013 (the Act) and the Rules made thereunder read with General Circular No. 02/2021 dated 13th January 2021, issued by the Ministry of Corporate Affairs and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/111 dated 15th January 2021, issued by the Securities and Exchange Board of India to transact the business set out in the Notice calling the AGM. The procedure for attending the AGM through VC/OAVM is explained in Note No. 12 of the Notice of AGM and the web link to attend the AGM is https://www.evotingindia.com. Members participating at the AGM through VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Act.

Members who have still not registered their e-mail ID are requested to get their e-mail ID registered as follows:
1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), ADHAR (self-attested scanned copy of Aadhar Card) by email to ig@oasiscaps.com / service@satelittecorporate.com.

Book Closure: The Register of Members and Share Transfer Books of the Company shall remain closed from 1st September, 2021 to 8th September, 2021 (both days inclusive) for the purpose of AGM and dividend for the Financial Year 2020-21, if declared at the AGM.
E-voting: The Company is providing to its Members, holding Equity Shares either in physical or dematerialized form as on Tuesday, 31st August, 2021 (Cut-off Date), the facility to exercise their right to vote by electronic means, in the following manner, in respect of the resolutions proposed to be passed at the AGM, through e-voting services provided by CDSL:

(A) Remote e-voting: The remote e-voting period commences on Sunday, 5th September, 2021 (10.00 A.M.) and ends on Tuesday, 7th September, 2021 (5.00 P.M.). The Remote e-voting shall not be allowed beyond the said date and time.
(B) E-voting at the AGM: The facility for e-voting shall also be made available at the AGM to those Members who have not casted their vote by remote e-voting and are attending the AGM through VC/OAVM.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories, as on the Cut-off Date shall only be entitled to avail the facility of remote e-voting or e-voting at the AGM.
The manner of remote e-voting and e-voting at the AGM by the Members holding shares in dematerialized mode, physical mode and for Members who have not registered their e-mail addresses and information, instruction and procedure relating to Login ID and password for e-voting, are provided in the Notice of AGM which is also available at website of the Company at www.bengalassam.com and BSE Ltd. at www.bseindia.com and CDSL at www.evotingindia.com.

The Members who have already casted their vote by remote e-voting, prior to the date of AGM, may also attend the AGM through VC/OAVM, shall not be entitled to vote again at the AGM.
Any person, who acquires Shares and becomes Member of the Company after the Notice has been sent electronically and holds Equity Shares as on the Cut-off date, may generate the Login ID and Password by following the procedure for e-voting as mentioned in the Notice of AGM. However, if the Member is already registered with CDSL/NSDL for e-voting, such Member can use the existing Login details for casting the vote through e-voting.

Manner of registering/updating E-mail addresses and Bank Account details for receiving Annual Report and Dividend electronically:
(A) Shares held in Physical Mode: Please send an e-mail to the Company at dswnin@kmail.com or ajay.tiwari@kmail.com or RTA at rta@ankantik.com/ramp@ankantik.com mentioning the First/Sole Shareholder's name, Registered Folio Number, E-mail Address, self-attested copy of PAN card, self-attested copy of address proof (Aadhar card/ voter ID card/ passport/ utility bill), Bank name, Branch name and address, Bank Account Number, IFSC & MICR Code, Cancelled Cheque leaf and contact number.

(B) Shares held in Demat Mode: Please contact your DP and register/update your E-mail address and Bank Account details in your demat account, as per the process advised by your DP.
After due verification and if requested, the Company/RTA will forward their login credentials for e-voting to their registered e-mail address.

Any grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, Central Depositories (India) Limited, A Wing, 25th Floor, Marathon Futurer, Mafatal Mill Compound, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an e-mail to helpdesk.evoting@cdslindia.com or call at 022-23058542/43. Please write to the Company for any assistance.